



KNOXHOUSE
T R U S T

INDEPENDENT THINKING
BESPOKE SOLUTIONS

INDEPENDENT THINKING

Knox House Trust (KHT) is an independent, privately owned Trust and Corporate Services Provider. As such we operate with no potential, perceived or actual conflicts of interest when working with clients and their advisers. Unlike many other Trust and Corporate Service Providers, KHT has no Private Equity involvement and our intention is for the company to remain in the hands of the current management team for the long term. KHT does not operate with any debt and therefore we are not raising fees to service a debt, which provides clients with the peace of mind that our services are without pressure to sell or to merge.

We are strengthened by our independence as it provides the freedom for us to act in a responsive and agile manner, enabling us to create structures that are truly bespoke to the exact needs of the client.

ENTREPRENEURIAL

KHT developed out of the needs of a successful entrepreneur and as such the company is experienced in dealing with entrepreneurs and their challenging commercial requirements. All relationships are director-led with the director having day to day responsibility for the client's affairs. KHT is part of the dynamic Knox group of companies, that collectively employs over 300 people with funds under management and administration approaching £3billion. The services of the wider group of companies complement the services offered by KHT, and include; wealth planning, investment sourcing and property services, all of which will be attractive to international entrepreneurs. The company has particular strength in Family Office management that is further enhanced through our association with Knox Private Office services.

ROBUST & COMPREHENSIVE SERVICES

All our services have been crafted by our team of experts to address the complex and sophisticated requirements of individuals who have amassed significant wealth. As an example, we are trustees who understand the complexities, challenges and opportunities of using trusts for property development and the complex affairs of UK Resident Non-Domiciled beneficiaries and settlors. The types of structures we specialise in include Discretionary Trusts, PTCs, Foundations and Partnerships.

NURTURING RELATIONSHIPS

We enjoy strong, successful and long standing relationships with both clients and advisers. Through a dedicated senior point of contact, supported by a strong client services team, our services are all encompassing and discreetly delivered in a cost effective manner. We provide fixed/capped fees that offer transparency and certainty to clients.





KNOXHOUSE
TRUST

WHY CHOOSE KHT?



Still need convincing?

- Clients are at the centre of everything we do
- Industry recognition for our innovative approach
- Services crafted by our team of knowledgeable experts
- We operate to the highest standards of service & commercial integrity
- Collaborative approach to working with trusted advisers & intermediaries

OUR AWARD-WINNING SERVICES:

- Formation of companies, trusts, foundations and partnerships
- Corporate and personal trustees
- Director and company secretarial services
- Family Office
- Comprehensive range of yacht & aircraft solutions
- Financial reporting
- Statutory compliance activities
- Comprehensive and ongoing administration

Drawing on our extensive knowledge and experience of legislation, practice and emerging issues on a global level, we will provide the necessary guidance and implementation of effective and efficient structures designed to protect the assets of clients.

Through our collaborative approach working with both clients and their advisers, we take far reaching measures to ensure our bespoke solutions and services are effectively and conveniently delivered.

We continually strive to exceed client expectations and deliver outstanding personal service.

WHAT CLIENTS THINK ABOUT US:

"As an Isle of Man advocate serving high net worth individuals, my client's expect the same level of service and professionalism from their trust company. For the last 18 months, I, and Keystone Law have worked with Knox House Trust and have found them to be super-efficient and professional. The staff are knowledgeable, dedicated, personable and extremely competent."

Gillian Christian, Director (Isle of Man)
Keystone Law

"I feel fortunate to have found them in the first place, and now attached I will not be letting go as they keep my financial and investment affairs in order and I have complete trust in them—to the point that it is my intention to make this relationship inter-generational."

KHT Private Client
Property Portfolio



ASK THE EXPERT

Anthony Page, Managing Director, Knox House Trust

Anthony has played a key role in the growth and development of Knox House Trust since inception with a particular focus on the private client and family office divisions. Success in this area led to his appointment to the role of Managing Director in January 2017, where he now has overall responsibility for the business including its ambitious growth plans into global jurisdictions. Anthony also continues to work closely with clients and their professional advisers to establish and maintain long-lasting relationships.

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APPLYING EXCELLENCE THROUGH UNDERSTANDING